

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



Ref. No: ITSL/ OPR/16-17

Date : May 30, 2016

To,

**Samvardhana Motherson International Limited**  
F-7, Block B-1, 2<sup>nd</sup> Floor  
Mohan Cooperative Industrial Estate  
Mathura Road  
New Delhi 110044

**Kind attn.: Mr. Manish Goyal**

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by Samvardhana Motherson International Limited, for the half year ended 31<sup>st</sup> March, 2016.**

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Samvardhana Motherson International Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4).

Thanking you.

Yours faithfully,

**IDBI Trusteeship Services Limited**

  
**Authorized Signatory**

Encl. As above



## Samvardhana Motherson International Limited

May 30, 2016

BSE Limited  
Corporate Services Department  
Phiroza Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

**Sub: Outcome of the Board Meeting of Samvardhana Motherson International Limited (SMIL/ the Company) held on May 30, 2016**

Dear Sir/ Madam,

This is to inform you that the Board of Directors of the Company at their meeting held on today have inter-alia considered and approved the following:

The Audited financial statement of the Company for the financial year ended March 31, 2016. Further, in accordance with Clause 52(2) of the SEBI ( Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), please find enclosed the following documents for your records:

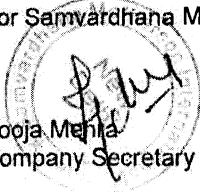
- (a) Approved Audited Standalone Financial Statements for the Financial Year ended March 31, 2016, in the format prescribed under the Listing Regulations as Annexure I.  
These statements also contain the disclosures for the line items relating to the Company as required under the Regulation 52 (4) of the Listing Regulations.
- (b) A Certificate from IDBI Trusteeship Services Limited (Debenture Trustee for the publicly placed debentures of SMIL Listed on BSE Limited) as Annexures II, pursuant to the Regulation 52(5) of the Listing Regulations.

We submit the above information for your records in accordance with the Regulations.

Thanking you,

Yours faithfully,

For Samvardhana Motherson International Limited

  
Pooja Mehra  
Company Secretary

Encl: As above

**Corporate Headquarters:**  
Plot No.1, Sector-127, Noida-Greater Noida Expressway  
Noida - 201301, U.P., India  
Tel. No.: +91-120-6679500, Fax: +91-120-6679270  
Website: www.smil.co.in / www.motherson.com  
Email: smil@motherson.com

**Registered office :**  
F-7, Block B-1, 2<sup>nd</sup> floor  
Mohan Cooperative Industrial Estate, Mathura Road  
New Delhi - 110 044, Telefax: +91-11-4055 5940  
CIN No.: U74900DL2004PLC131118

## ANNEXURE – A

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations & Disclosures Requirements) Regulations, 2015 (Listing Regulations), we submit herewith the following information pertaining to the Non – Convertible Debentures:-

- a) **Credit Rating and change in Credit Rating (if any):-** ICRA AA- (Outlook : Stable) from ICRA Limited; BWR A+ (Outlook : Stable) from Brickwork. Further, there is no change in rating during the year.
- b) **Asset Cover available, in case of Non – convertible debt securities :-** 1.8 times of listed Non-convertible debentures
- c) **Debt – Equity Ratio as on March 31, 2016:-** 1.56
- d) **Previous due date for the payment of interest / repayment of principal of Non – Convertible Debt Securities and whether the same has been paid or not:-** The due dates of payment of interest and principal for the half year ended on March 31, 2016 are as under:-

S. No.	Name of Series	Type (Principal/Interest)	Due Date of Payment
1	INE750H07014	Principal & Interest	Nov 21, 2015
2	INE750H07022	Principal & Interest	Dec 03, 2015
3	INE750H07048	Principal & Interest	Sep 26, 2015
4	INE750H07055	Principal & Interest	Mar 26, 2016

The principal and interest amount have been paid before the due dates.

- e) **Next due date for the payment of Interest and principal of Non – Convertible debt securities:-**

S. No.	ISIN	Type (Principal/Interest)	Date
No payment of Principal or Interest is due in next 6 months			

- f) **Debt service coverage ratio:-** Not Applicable to the Company being a NBFC Company
- g) **Interest service coverage ratio:-** Not Applicable to the Company being a NBFC Company
- h) **Outstanding redeemable preference shares (quantity and value):-** Not Applicable
- i) **Debenture Redemption Reserve:-** NIL
- j) **Net Worth as on March 31, 2016 :** Rs 66,174 Lacs
- k) **Net Loss after Tax as on March 31, 2016 :** Rs 10,335 Lacs
- l) **Earnings /(Loss) per share as on March 31, 2016 :** Rs (2.18) per share
- m) **Pursuant to Clause 52(7), we confirm that there was no deviation in the use of proceeds of issue of listed Non-Convertible Debentures**

